Discover The Palm Beaches

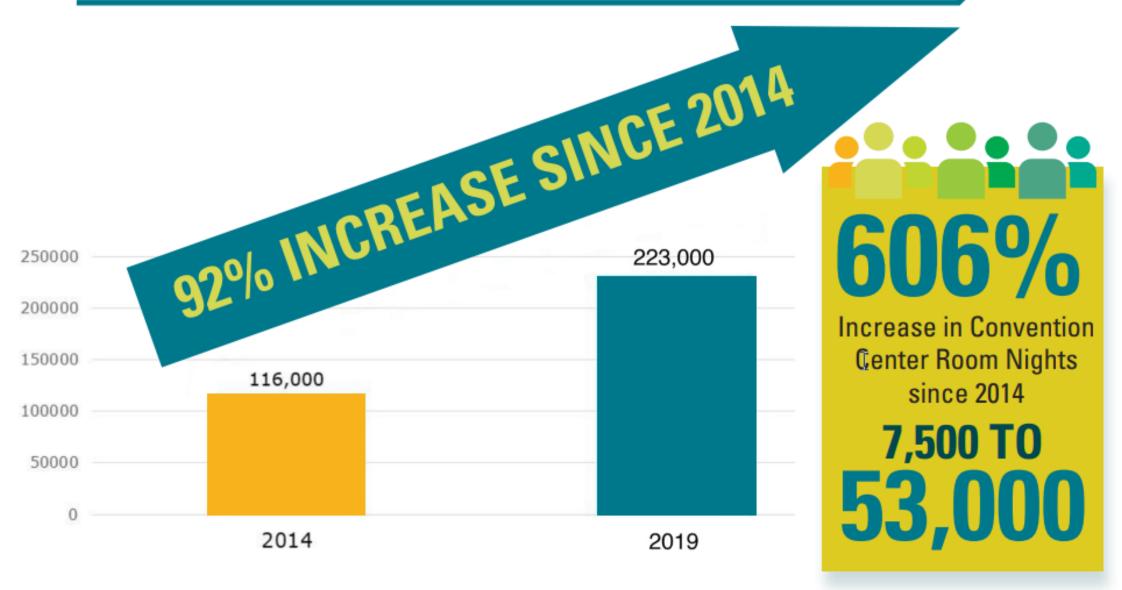
LEAGUE OF CITIES



RECORD-BREAKING VISITATION



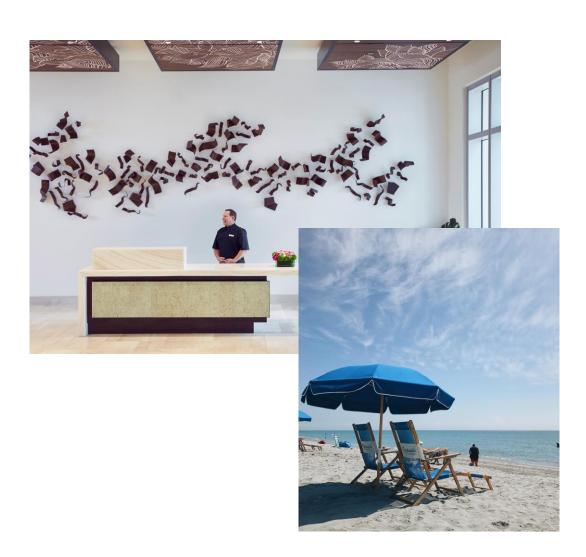
GROUP NIGHTS ON THE RISE



STATE OF TOURISM

WE HAVE A LONG WAY TO GO

- We ended 2019 and started 2020 on a tear, breaking records
- The pandemic crushed things, CYTD hotel occupancy is down 37%, we're hovering in the 40% range on average
- Hospitality jobs have been lost; we estimate 32,000 are still unemployed



STATE OF TOURISM

TOURISM RELATED SALES TAX AND VISITOR SPENDING IS DOWN

- A loss of \$35 million in tourism related sales tax for the first half of 2020
- For example we estimate Boca Raton is down 20% or \$14 million; West Palm Beach \$9 million; and Palm Beach Gardens \$5 million
- Overall visitors spending is down 16% in first half of 2020



ECONOMIC RECOVERY

DESTINATION RECOVERY PLAN – with TDC Agencies

- Discover has been in Phase I of our recovery plan – marketing to Miami-Dade, Broward, and for the truly the first time – PBC residents
- We're now slowly moving into Phase II, reaching audiences in Tampa, Orlando, Jacksonville, and more
- And when we are ready, Phase III, will include key fly markets in the Northeast, Midwest, and Southeast



ECONOMIC RECOVERY

OUR MESSAGE TO VISITORS AND RESIDENTS

- Tourism industry research shows people need to feel safe
- Health and safety are more important than finding great hotel deals
- We were the first destination in Florida to be part of GBAC STAR accreditation (Global Biorisk Advisory Council) – now more than 50 hotels and cultural venues are part of it – including the PBI and the Convention Center
- We started The Palm Beaches Pledge –
 Spread Out, Mask Up, Sanitize ... more than 160 business are participating
- It's being supported by such cities as West Palm Beach, Lake Worth Beach, Boca Raton, Riviera Beach



CALL TO ACTION

HOW CITIES AND TOWNS CAN PLAY A PART

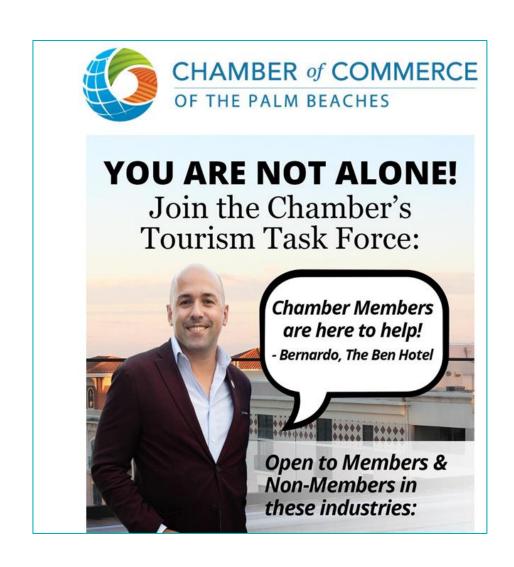
- Tourism industry studies continue to show people want to go to beach destinations; places with smaller towns; natural spaces
- We have the ideal profile for a faster recover



ECONOMIC RECOVERY

TOURISM IS THE FRONT DOOR TO ECONOMIC RECOVERY

- We know visitors coming to our cities spending money – is the front door to economic recovery
- Cities are recognizing the importance of having a tourism strategy
- Boynton Beach & Riviera Beach, have organized Tourism Task Forces
- The Chamber of The Palm Beaches did so as well, understanding tourism promotion is a way to help business and cities



CITY CALL TO ACTION







Endorse The Palm Beaches Pledge & Promote GBAC adaptation by your hotels & attractions

Trust in Health and safety will bring back visitors

Encourage Residents to Take a Staycation

Our residents can be our best costumers, we can assist you in marketing your cities

Use the Power of a personal invitation

Invite Friends and Family from outside Palm Beach County

FINALLY

- I urge you to think about Tourism in a different light, it's been part of our DNA since 1890's – America's First Resort Destination
- Tourism is a Shared Community Value, an important and necessary element in the social fabric of your community. It offers a first step into the American Dream for many, and meaningful careers for thousands
- Tourism is a "must have" component in your Strategic and Economic plans
- We can help you form a Tourism Task Force as well as build Tourism Content on your website. Communicate the power of Tourism to your residents
- Think of DTPB/TDC as your partners, your consultant in brining those Strategies to life.
- Thank you

YOUR DISCOVER CONTACT



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